## **Olmstead Advisory Committee Recommendations**

## **Assessment-Transition Workgroup Policy Recommendations:**

- 1. Establish statewide nursing home transition efforts
  - a. implement preference protocol
  - b. fund and train transition coordinators
  - c. develop partnerships between nursing homes and community providers
  - d. expand Waiver slots
  - e. expedite In-Home Supportive Services (IHSS) assessments in institutions
  - f. fund ongoing caseload expansion of home and community-based services (HCBS) organizations.
- 2. Establish Transition/Diversion One-Time Essential Needs Fund (reestablish Special Circumstances Program)
- 3. Address barriers to IHSS assessments in "nursing homes"
  - a. ensure that counties follow the law and conduct IHSS
     assessments in SNFs, developmental centers, IMDs, ICF-DDs or
     hospitals before discharge; this likely entails increasing
     assessment resources and providing continuing education to
     counties
- Revise rate structures for HCBS and develop flexible state budgeting system
  - a. provide cost-of-living increases or automatic rate adjustments to HCBS program rates (to create parity with institutional rates)
- 5. Create incentives for counties to transfer individuals into the community

## **Diversion Workgroup Policy Recommendations:**

- 1. Expand the Multipurpose Senior Services Program (MSSP) to the under-65 population and reform MSSP rate structure to enable providers to keep up with rising program costs on an ongoing basis
- 2. Develop Hospital-to-Home pilot projects through the Department of Aging's Linkages program
  - a. establish two pilot programs focusing on diverting individuals who are hospitalized and at risk of institutionalization
- 3. Re-establish the Special Circumstances Fund/One-time Needs Fund
- 4. Establish an Olmstead Outreach and Public Education Campaign

- a. educate the public, providers, state workers, advocates, family members, caregivers, and consumers about the Olmstead decision
- raise awareness of home and community-based alternatives to institutionalization, using print, digital, and televised media resources
- 5. Establish HCBS as part of the State Medicaid Plan (pursuant to the Deficit Reduction Act)
  - a. some issues need to be resolved if this were to occur, such as comparability, services, income eligibility, institutional deeming
- 6. Create incentives for counties to divert and transition individuals from institutions
- 7. Support paid and unpaid caregivers (this policy priority requires further definition)

## Olmstead Advisory Committee (OAC) Recommendations & California Strategies/Activities Underway

In the fall of 2006, the OAC Assessment-Transition Workgroup developed five recommendations and the Diversion Workgroup developed seven.

Assessment-Transition	California Strategies/Activities
Workgroup Recommendations	
<ol> <li>Establish statewide nursing</li> </ol>	California's Money Follows the
home transition efforts	Person project (California
<ul> <li>a. implement preference</li> </ul>	Community Transitions-CCT) is a
protocol	nursing home transition effort.
<ul><li>b. fund and train transition</li></ul>	
coordinators	Pathways, a preference protocol
<ul><li>c. develop partnerships</li></ul>	developed by the Department of
between nursing homes	Health Care Services (DHCS), will
and community providers	be used in the CCT project.
d. expand Waiver slots	
e. expedite In-Home	Community Transition Teams in the
Supportive Services	CCT project will act as transition
(IHSS) assessments in	coordinators and will develop
institutions	partnerships between nursing
f. fund ongoing caseload	homes and community providers.
expansion of home and	
community-based	Beginning in 2002, DHCS has
services (HCBS)	added 110 slots annually to the
organizations.	Waiver serving the NF-A/B
	population. California's new Waiver
	application (the NF Acute Hospital
	Waiver, approved January 2007)
	says the state will continue to add
	110 new slots annually for the NF-
	A/B population, and 50 additional
	slots annually to the NF Subacute
	population beginning January 2008,
	subject to state budget and federal
	approvals. Additionally, 500 slots
	via SB 643 of 2005 were added to
	the NF Acute Hospital Waiver.
	Waiver slots will also be expanded
	to accommodate the CCT project.
	Department of Aging (CDA) is
	Dopartificition righting (ODIT) to

Assessment-Transition	California Strategies/Activities
Workgroup Recommendations	
	expanding its Aging and Disability Resource Connection federal grant to include new nursing home transition efforts involving the Long Term Care Ombudsmen Program. Two new Regional ADRCs will develop (or expand) a multidisciplinary team that includes the AAA, ILC, LTC Ombudsman, and other partners involved in nursing home transition efforts.
Establish Transition/Diversion     One-Time Essential Needs     Fund (re-establish Special     Circumstances Program)	DOR works with Independent Living Centers to provide "One-Time Transition Costs" funds up to \$4000 for people transitioning from a nursing home to the community (pilot ends 2010).
	CCT will provide support for Supplemental Demonstration Services. The grant application proposes funding supplemental services such as home modification and assistive technology as appropriate and fiscally feasible. While this isn't a special needs fund, it would represent additional transitions funding beyond services provided by waivers for the CCT participants.
3. Address barriers to IHSS assessments in "nursing homes" a. ensure that counties follow the law and conduct IHSS assessments in SNFs, developmental centers, IMDs, ICF-DDs or hospitals before discharge – entails	Department of Social Services (DSS) has had multiple conversations with counties and also released an All-County Information Notice (ACIN) I-43-06 on June 8, 2006 reminding counties of their responsibility to do preliminary assessments for IHSS applicants when being discharged from hospitals, medical institutions or non medical out-of-home care facilities.

Assessment-Transition	California Strategies/Activities
Workgroup Recommendations	
increasing assessment	
resources and providing	
continuing education to	
counties	
<ol><li>Revise rate structures for</li></ol>	
HCBS and develop flexible	
state budgeting system	
<ul> <li>a. provide cost-of-living</li> </ul>	
increases or automatic	
rate adjustments to	
HCBS program rates (to	
create parity with	
institutional rates)	
<ol><li>Create incentives for counties</li></ol>	
to transfer individuals into the	
community	

Diversion Workgroup Recommendations	California Strategies/Activities
1. Expand the Multipurpose Senior Services Program (MSSP) to the under-65 population and reform MSSP rate structure to enable providers to keep up with rising program costs on an ongoing basis	DHCS and CDA are analyzing this proposal. Some issues are: Who would this target? For what services? How much additional training or expertise would the current care managers need to appropriately assess and serve clients with different types of disabilities?
2. Develop Hospital-to-Home pilot projects through the Department of Aging's Linkages program:  a. establish two pilot programs focusing on diverting individuals who are hospitalized and at risk of institutionalization	CDA will monitor and report on the Hospital to Home pilot being implemented by the Riverside County Office on Aging in 2007-08 as well as pilots funded by the California Health Care Foundation. CDA will analyze costs involved in conducting this type of pilot.
Re-establish the Special     Circumstances Fund/One-time     Needs Fund	DOR works with Independent Living Centers to provide "One-Time Transition Costs" funds up to \$4000

Diversion Workgroup Recommendations	California Strategies/Activities
ivecommendations	for people transitioning from a nursing home to the community (pilot ends 2010).
	CCT will provide support for Supplemental Demonstration Services. The grant application proposes funding supplemental services such as home modification and assistive technology as appropriate and fiscally feasible. While this isn't a special needs fund, it would represent additional transitions funding beyond services provided by waivers for the CCT participants.
4. Establish an Olmstead Outreach and Public Education Campaign a. educate the public, providers, state workers,	Legislative forum was organized in March 2007. Choices and CCT stakeholder briefings were held in June and July 2007. Other ongoing forums will be arranged.
advocates, family members, caregivers, and consumers about the Olmstead decision b. raise awareness of home and community-based alternatives to	The Choices grant is building the infrastructure for providing home and community-based information; educating; and connecting consumers, families, caregivers, providers, etc.
institutionalization, using print, digital, and televised media resources	One of the CCT goals is to increase awareness about HCBS options for the target population. Community Transition Teams will distribute informational materials and conduct outreach activities to target groups using brochures, media events, referrals, and participation in community events.
	Aging and Disability Resource Centers (CDA) provide consumers,

Diversion Workgroup Recommendations	California Strategies/Activities
	family members, caregivers, etc. with information about and linkage to home and community-based and other supportive services.
	DHCS has given more than 50 presentations in the past year on Waiver services. DHCS is also finalizing a very user-friendly website for the general public on the various home and community-based services available in the state.
5. Establish HCBS as part of the State Medicaid Plan (pursuant to the Deficit Reduction Act)  a. some issues need to be resolved if this were to occur, such as comparability, services, income eligibility, institutional deeming	DHCS is reviewing the opportunities and limitations of this option.
6. Create incentives for counties to divert and transition individuals from institutions	
7. Support paid and unpaid caregivers (this policy priority requires further definition)	The Department of Mental Health administers the California Caregiver Resource Center system which provides services and supports to families who are caring for an adult family member at home with a cognitive impairment. Assistance includes assessment, consultation and care planning, counseling and support groups, education and training, legal and financial planning, respite care, and other interventions.
	CDA administers the federal Older Americans Act Family Caregiver Support program that assists family members who are providing care.

Diversion Workgroup Recommendations	California Strategies/Activities
	Services include information and referral; respite care; caregiver training classes; support groups; and other supplemental services to assist family caregivers.
	The Department of Aging administers the Alzheimer's Day Care Resource Centers which are day care for persons with Alzheimer's disease and other related dementias who are often unable to be served by other programs. The centers provide respite as well as training and support for families and professional caregivers.
	The Department of Aging administers the Respite Program which provides temporary or periodic services for frail elderly or adults with functional impairments to relieve persons who are providing care, or recruiting and screening of providers and matching respite providers to clients.
	The Department of Aging (through a federal demonstration grant), in partnership with the Alzheimer's Association, develops educational and respite services targeted to specific ethnic communities. In 2007-08, the grant will provide services to Hispanic and Vietnamese elders and their families in the San Fernando Valley and Orange County.